

## Current aspects of the taxonomy and phylogeny of the genus *Echinococcus* Rudolphi, 1801

Viliam ŠNÁBEL

Institute of Parasitology, Slovak Academy of Sciences, Hlinkova 3, 040 01 Košice, SLOVAKIA

After three decades of accumulating epidemiological, genetic, biochemical and geographic evidence, there are currently nine recognized species belonging to the genus *Echinococcus* Rudolphi, 1801 (Cestoda: Taeniidae). The causative agent of cystic echinococcosis, *Echinococcus granulosus* in the original sense (or sensu lato), is subdivided into five species: *E. granulosus* sensu stricto Batsch (1796) (genotypes G1 and G3, formerly ‘sheep strain’ and ‘buffalo strain’), *E. equinus* Williams and Sweatman (1963) (genotype G4, ‘horse strain’), *E. ortleppi* Lopez-Neyra and Soler Planas (1943) (G5 genotype, ‘cattle strain’), *E. canadensis* Webster and Cameron (1961) (genotype G6, ‘camel strain’; genotype G7, ‘pig strain’; genotype G8, ‘American cervid strain’; genotype G10, ‘Fennoscandian cervid strain’), *E. felidis* Ortlepp (1937) (‘lion strain’). In addition, agents of alveolar echinococcosis are *E. multilocularis* Leuckart (1863) and *E. shiquicus* Xiao et al. (2005). Polycystic echinococcosis is caused by *E. oligarthra* Diesing, 1863 and *E. vogeli* Rausch and Bernstein, 1972. A clade of the two latter neotropical species was located in a basal position of the mitochondrial and nuclear DNA phylogeny (Nakao et al., 2007; Hüttner et al., 2008; Knapp et al., 2011). Although the members of *Echinococcus* mostly utilise canids as definitive hosts, it is not yet resolved whether the ancestral definitive hosts were felids or canids (Nakao et al., 2013; Lymbery et al., 2017).

Compared with other taeniid genera, the close genetic relationships among the mem-

bers of *Echinococcus* suggest that the genus is a younger group that has undergone relatively rapid speciation and global radiation (Knapp et al., 2011). Especially since the 60’s and 70’s of the last century it became clear that the currently classified *E. granulosus* s. l. contains a considerable number of variants with differences in host specificity, morphology, biochemical characteristics, developmental biology and geographical distribution (e. g., Beveridge, 1974; Kumaratilake and Thompson, 1982). Important contributions to the consolidation of the infraspecific categories were the studies of the mitochondrial cox1 and nad1 genes for seven strains of *E. granulosus*, *E. multilocularis*, *E. vogeli* and *E. oligarthra* conducted by Bowles et al. (1992) and Bowles and McManus (1993).

*E. granulosus* s. s. is the most common agent of human cystic echinococcosis worldwide, as 88.4% of the typed clinical isolates belonged to this species (Alvarez Rojas et al., 2014). The only exceptions are countries where this species is absent or rare in animals in favour of other *Echinococcus* spp. The contribution of *E. canadensis* to global human incidence is also not negligible given that 11.1% of human cases were implicated by G6 or G7 (only two cases by G8 or G10) (Alvarez Rojas et al., 2014).

The highest diversity is associated with the *E. canadensis* cluster, which is composed of two domestic strains, ‘camel’ (G6) and ‘pig strain’ (G7), and two sylvatic (or semi-domestic) ‘cervid strains’ (G8 and G10). There is ongoing

debate and the main taxonomic issue in *Echinococcus* spp. to be resolved as to whether the related G6 and G7 should be ranked as a separate species, and what is the taxonomic status of the remaining variants. Reasonable proposals have been made to subdivide the cluster into three species: *E. intermedius* (G6/7), *E. borealis* (G8) and *E. canadensis* (G10) (Lymbery et al., 2015), in accordance with the mitochondrial evidence, and to the two species, G6/G7 and G8/G10, based on six nuclear loci, where species differentiation can be attributed to association with different host species (dog, wolves) and largely separated geographical distribution (Laurimäe et al., 2018). The open issue here is especially the maintenance of the species' genetic identity under sympatric

conditions, which is fundamental in recognizing independent evolutionary origins of the three lineages (Romig et al., 2015; Vuitton et al., 2020). On this account, the strict ecological separation between the 'domestic' G6/7 and the 'sylvatic' G8, G10 has recently been questioned as G6 was found in wolves and reindeer in the Altai region and Yakutia, Russia (Konyaev et al., 2013), and G6/7 in reindeer in the Nenets Autonomous Okrug, Russia (Šnábel et al., 2022). In addition to more comprehensive information on biological and morphological characters, more data will be needed especially on nuclear gene loci from a greater number of geographically close isolates to assess putatively new species in the *E. canadensis* cluster (Romig et al., 2015; Hua et al., 2022).

*Acknowledgements:* The study was supported by VEGA grant 2/0157/22.

## References

- Alvarez Rojas, C.A., Romig, T., Lightowlers, M.W. (2014) *Echinococcus granulosus* sensu lato genotypes infecting humans – review of current knowledge. *Int J Parasitol* 44: 9–18.
- Beveridge, I. (1974) Aspects of the taxonomy of the genus *Taenia* L. 1758. University of Melbourne, PhD Thesis.
- Bowles, J., Blair, D., McManus, D.P. (1992) Genetic variants within the genus *Echinococcus* identified by mitochondrial DNA sequencing. *Mol Biochem Parasitol* 54: 165–173.
- Bowles, J., McManus, D.P. (1993) Molecular variation in *Echinococcus*. *Acta Trop* 53 (3/4): 291–305.
- Diesing, K. M. (1863) Revision der Cephalocotyteen. Abteilung: Paramecocytoleen. *Sitzungsber. K. Akad. Wissenschaft. Wien Math-Naturw* 48.
- Hua, R. Q., Du, X. D., He, X., Gu, X. B., Xie, Y., He, R., Xu, J., Peng, X. R., Yang, G. Y. (2022) Genetic diversity of *Echinococcus granulosus* sensu lato in China: Epidemiological studies and systematic review. *Transbound Emerg Dis* 69: e1382–e1392.
- Hüttner, M., Nakao, M., Wassermann, T., Siefert, L., Boomker, J. D., Dinkel, A., Sako, Y., Mackenstedt, U., Romig, T., Ito, A. (2008) Genetic characterization and phylogenetic position of *Echinococcus felidis* (Cestoda: Taeniidae) from the African lion. *Int J Parasitol* 38: 861–868.
- Knapp, J., Nakao, M., Yanagida, T., Okamoto, M., Saarma, U., Lavikainen, A., Ito, A. (2011) Phylogenetic relationships within *Echinococcus* and *Taenia* tapeworms (Cestoda: Taeniidae): an inference from nuclear protein-coding genes. *Mol Phylogenet Evol* 61: 628–638.
- Konyaev, S. V., Yanagida, T., Nakao, M. et al. (2013) Genetic diversity of *Echinococcus* spp. in Russia. *Parasitology* 140: 1637–1647.
- Kumaratilake, L. M., Thompson, R. C. (1982) A review of the taxonomy and speciation of the genus *Echinococcus* Rudolphi 1801. *Z Parasitenkd* 68: 121–146.
- Laurimäe, T., Kinkar, L., Moks, E. et al. (2018). Molecular phylogeny based on six nuclear genes suggests that *Echinococcus granulosus* sensu lato genotypes G6/G7 and G8/G10 can be regarded as two distinct species. *Parasitology* 145: 1929–1937.
- Lopez-Neyra, C. R., Soler Planas, M. A. (1943) Revision del genero *Echinococcus* Rud y descripción de una especie nueva Parasita intestinal del porro en Almería. *Rev Iber Parasitol* 3: 169–194.
- Lymbery, A. J., Jenkins, E.J., Schurer, J. M., Thompson, R. C. (2015) *Echinococcus canadensis*, *E. borealis*, and *E. intermedius*. What's in a name? *Trends Parasitol* 31: 23–29.
- Lymbery, A. J. (2017) Phylogenetic Pattern, Evolutionary Processes and Species Delimitation in the Genus *Echinococcus*. *Adv Parasitol* 95: 111–145.
- Nakao, M., McManus, D. P., Schantz, P. M., Craig, P. S., Ito, A. (2007) A molecular phylogeny of the genus *Echinococcus* inferred from complete mitochondrial genomes. *Parasitology* 134 (Pt 5): 713–722.
- Nakao, M., Lavikainen, A., Yanagida, T., Ito, A. (2013) Phylogenetic systematics of the genus *Echinococcus* (Cestoda: Taeniidae). *Int J Parasitol* 43: 1017–1029.

- Ortlepp, J. R. (1937) South African Helminths – Part I. Onderstepoort. J Vet Sci Anim Ind 9: 311–336.
- Rausch, R. L., Bernstein, J. J. (1972) *Echinococcus vogeli* sp. n. (Cestoda: Taeniidae) from the bush dog, *Speothos venaticus* (Lund.). Z Tropenmed Parasite 23: 25–34.
- Romig, T., Ebi, D., Wassermann, M. (2015) Taxonomy and molecular epidemiology of *Echinococcus granulosus* sensu lato. Vet Parasitol 213 (3/4): 76–84.
- Šnábel, V., Kuzmina, T., Maslennikova, O., Khaidarova, A., Tirnea, L., Yestafieva, V., Dumendiak, S., Wassermann, M., Romig, T. (2022) Genetic variability of *Echinonoccus granulosus* sensu lato and *Echinococcus multilocularis* in Eastern Europe inferred from mitochondrial sequence data. In ICOPA 2022, 15th International Congress of Parasitology, August 21–26, Copenhagen, Denmark. Copenhagen: World Federation of Parasitologists, p. 413.
- Vuitton, D. A., McManus, D. P., Rogan, M. T., Romig, T., Gottstein, B., Naidich, A., Tuxun, T., Wen, H., Menezes da Silva, A. (2020) World Association of Echinococcosis. International consensus on terminology to be used in the field of echinococcoses. Parasite 27: 41.
- Webster, G. A., Cameron, T. W. M. (1961) Observations on experimental infections with *Echinococcus* in rodents. Can J Zool 39: 877–889.
- Williams, R. J., Sweatmen, G. K. (1963) On the transmission, biology and morphology of *Echinococcus granulosus equinus*, a new subspecies of hydatid tapeworm in horses in Great Britain. Parasitology 53: 391–407.
- Xiao, N., Qiu, J., Nakao, M., Li, T., Yang, W., Chen, X., Schantz, P. M., Craig, P. S., Ito, A. (2006) *Echinococcus shiquicus*, a new species from the Qinghai-Tibet plateau region of China: discovery and epidemiological implications. Parasitol Int 55, Suppl. S233–S236.